

# Efficiently completing partial configurations

Toward automatically learned search heuristics for  
CSP-encoded configuration problems  
Results from an initial experimental analysis

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# Background

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- ▶ Not all configurations are created equal
- ▶ Looking for an E-series Mercedes?



# Common combinations

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- ▶ 19,219 used cars online
  - ▶ Customer requirement: "E-Series"

**Vehicle**

<b>1. Make</b> Mercedes-Benz	<b>2. Make</b> All	<b>3. Make</b> All
<b>Model</b> E-Series	<b>Model</b> All	<b>Model</b> All
<b>Version</b> ⓘ		
<input type="text"/>		
<b>Fuel type</b> All	<b>Transmission</b> All	<b>Power kW (HP)</b> kW from .. to
<input type="checkbox"/> Particulate filter		
<b>Number of seats</b> from .. to	<b>Doors</b> All	<b>Car type</b> All
<b>Final price (€)</b> 1 000 .. to	<b>Mileage</b> from .. to	<b>First registration</b> from .. to

19,219 vehicles ▶

# Common combinations

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- ▶ 16,233 (~84%) with automatic transmission
  - ▶ Customer requirement: "E-Series", "automatic transmission"

The image shows a search filter interface for vehicles. The filters are organized into several sections:

- Vehicle** (header)
- 1. Make**: Mercedes-Benz
- 2. Make**: All
- 3. Make**: All
- Model**: E-Series (highlighted with a red box)
- Model**: All
- Model**: All
- Version**: (empty field)
- Fuel type**: All
- Transmission**: automatic (highlighted with a red box)
- Power kW (HP)**: kW, from, to
- Particulate filter
- Number of seats**: from, to
- Doors**: All
- Car type**: All
- Final price (€)**: 1 000, to
- Mileage**: from, to
- First registration**: from, to

16,233 vehicles ▶

# Main hypothesis & approach

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- ▶ Configuration problem solving can be hard
  - ▶ Configurations can comprise thousands of parameter settings
  - ▶ Despite the use of high-performance solvers, **domain-specific heuristics might be required** for efficient problem solving
- ▶ Observations:
  - ▶ Some configurations are much more likely (popular) than others
  - ▶ The majority of customers might have very similar requirements
    - See yesterday's talk on customer demanded variety
- ▶ Therefore:
  - ▶ It might be good to explore the "popular" part of the search space first
  - ▶ Where to search first, can be **learned from past configurations**

# A CSP-based approach

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- ▶ **Constraint Satisfaction**
  - ▶ Long tradition of modeling configuration problems as Constraint Satisfaction Problems
  - ▶ Basic form, given
    - ▶  $V$  – set of variables with defined domains ( $D$ )
    - ▶  $C$  – a set of constraints on legal, simultaneous value assignments
  - ▶ Find:
    - ▶ An assignment of a value to each variable in  $V$  such that all constraints from  $C$  are satisfied
- ▶ **Advanced CSP models**
  - ▶ Partially based on requirements from the configuration domain
    - Dynamic CSPs – some variables are only relevant in certain situations
    - Generative CSPs – variables can be added dynamically to the problem

# In this work

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- ▶ **Goal**
  - ▶ Demonstrate the general plausibility and feasibility of a learning-based approach
- ▶ **What has been done?**
  - ▶ A simulation-based experiment using CSP benchmark problems
  - ▶ Compare problem solving time for different search (branching) heuristics
    - ▶ A) Default strategy of the solver
    - ▶ B) A learning-based strategy that uses statistics about previous successful configurations
    - ▶ **Idea:** If the user chose an E-Series model, try the option "automatic transmission" before the "manual" transmission. (even simpler, in fact)

# Protocol details

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1. Find a set of suitable CSP benchmark problems
  - ▶ Used CSP problems from the CP'08 solver competition
  - ▶ Both standard problems (N-Queens) and a true configuration problem (Renault)
  - ▶ Problems should be easily solvable (below 1 sec)
2. Simulate configuration problem instances for learning
  - ▶ Determine some variables to be input variables
    - e.g., 5 variables with domain size 10 (leading to 1000 possible inputs)
  - ▶ Search for valid solutions given some random or biased inputs
    - Record the solutions using the default strategy
3. Learn a good strategy (a trivial one in our case)
4. Re-solve the same problems using the learned strategy
5. Compare the running times



# Statistics-based search space exploration

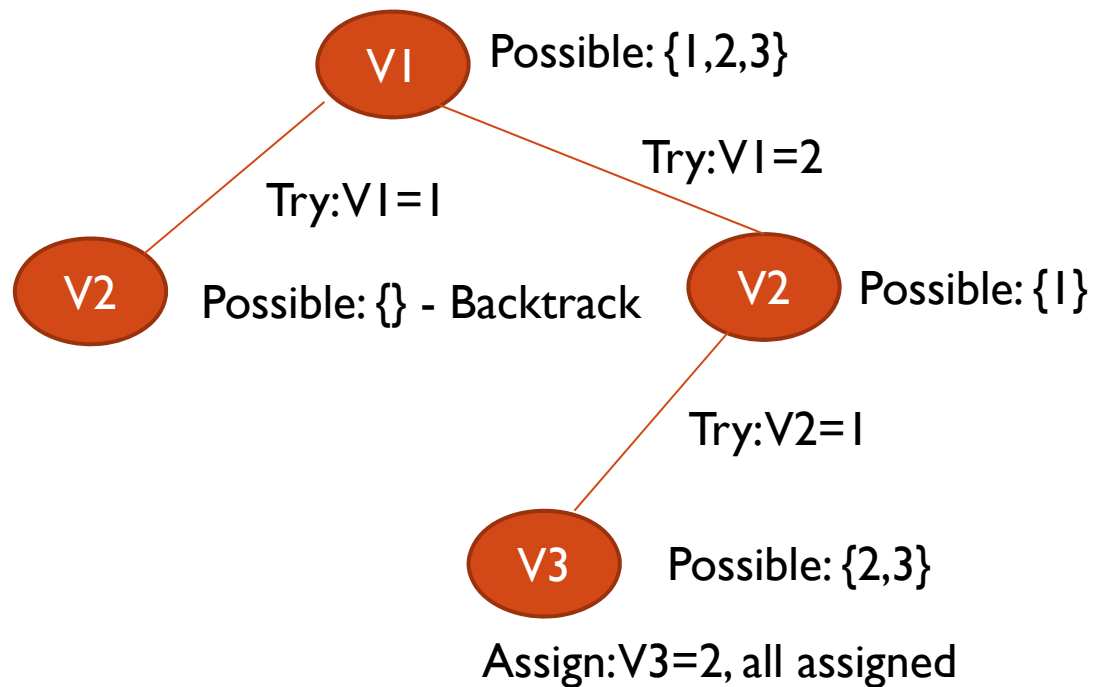
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- ▶ Simple learning strategy applied as proof-of-concept
  - ▶ When "trying out" different value assignments, try the one that was part of the most solutions so far
    - ▶ Not depending on inputs
    - ▶ Not depending on other variable assignments
- ▶ More advanced strategies are of course possible
  - ▶ Make choice dependent on other assignments so far
  - ▶ Learn more complex rules,
    - e.g., based on Association Rule Mining
  - ▶ Perform a static analysis, induce additional "constraints"

# Technically – Adapt the branching strategy

- ▶ A basic CSP search strategy
  - ▶  $V = \{V1, V2, V3\}$ ,  $C = \{V2 < V1, V2 < V3\}$
  - ▶ Domains =  $\{1, 2, 3\}$

- ▶ Standard backtracking
- ▶ Constraint propagation omitted here



# Choice points – Variables and Values

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- ▶ Two decision points:
  - ▶ Which variable to try next?
    - ▶ e.g., based on Fail-First principle (minimum domain)
  - ▶ Which value to try first?
    - ▶ e.g., based on the order (increasing domain)
- ▶ Choice strategy depends on problem structure
  - ▶ Solving a standard benchmark with Choco (Java-based solver)
    - ▶ Default strategy: 1 minute (!)
    - ▶ Impact-based branching: 800ms
    - ▶ Increasing domain: 500ms
    - ▶ Decreasing domain: 30ms

# Statistics-based branching

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- ▶ Implementation of a trivial "ValueSelection" class
  - ▶ Extension mechanism of Java-based constraint solver Choco used
  - ▶ Strategy is based on a static ordering of values for each variable determined in the learning phase
    - ▶ If no ordering exists or some values were never part of a solution, use a typical default strategy (Increasing Domain)

```
public class StatisticBasedValueSelection
    implements ValIterator<IntDomainVar> {
    ...
}
```

# More protocol details

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- ▶ For each benchmark problem ...
  - ▶ Statistics collection phase
    - ▶ Randomly determine "input" variables
      - For (i = 1 to 300)
        - Create random inputs using Gaussian distribution
          - as not all inputs are equally frequent
        - Search for a solution
        - IF solution exists
          - increase the "successful value" counters for the variables
          - remember the required solution time
        - IF (i = 30 or i = 50 or ... i = 300)
          - save a snapshot of the statistics so far
- 
- ▶ Results:
    - Average running times with default strategy (300 runs)
    - Statistics of the form  $V1 = [4,2,3,5,1]$ ,  $V2 = [3,2,4,1,5]$

## More protocol details

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- ▶ **Measuring the effects (for each benchmark problem)**
  - ▶ For each snapshot (30, 50, 100, 150, 200, 300)
    - For (i = 1 to 300)
      - Create random input values for the input variables used in the collection phase; do not use exact same inputs (solution caching)
      - Search for a solution
      - If solution exists
        - record the required running times

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### ▶ **Results**

- ▶ Required running times for different learning levels

## Measurements (CPU time): initial results

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	Problem name	Default	30	50	100	150	200	300	Diff.
1	normalized-renault-mod-0_ext.xml	143,44	37,03	26,20	26,60	28,72	28,70	30,77	-82%
2	normalized-bibd-8-14-7-4-3_glb.xml	11,71	7,65	6,94	7,71	7,64	8,38	6,48	-41%
3	normalized-squares-9-9.xml	53,75	41,88	44,30	41,72	42,40	43,32	44,90	-22%
4	normalized-geo50-20-d4-75-29_ext.xml (less inputs)	431,25	353,07	366,06	327,03	354,16	342,25	352,29	-24%
5	normalized-geo50-20-d4-75-24_ext.xml	95,11	99,64	91,66	87,19	93,27	100,32	99,39	-8%
6	normalized-costasArray-13.xml	53,36	48,33	47,70	47,18	47,13	46,96	46,49	-12%
7	normalized-air05.xml	856,51	847,22	859,04	850,81	854,80	848,71	853,36	-1%
8	normalized-magicSquare-5_glb.xml (GAUSSIAN)	112,59	142,86	149,65	145,17	140,57	147,66	145,05	25%
9	normalized-magicSquare-5_glb.xml (RANDOM)	122,81	154,49	144,64	137,90	141,06	131,88	139,49	7%

- ▶ Strongest effect on real configuration problem
  - ▶ 111 variables, average domain size = 5, 6 input variables, > 15.000 poss. input comb.
  - ▶ up to 82% decrease in search times
- ▶ Good effect also on other problems
- ▶ Running times can slightly increase again when more data exist
  - ▶ No statistical significance tests made so far
- ▶ Results get worse when problem structure is symmetric
  - ▶ Magic squares (e.g., assign each number from 1 to 9 on a 3-by-3 field)
  - ▶ Also experimented with using uniform distribution

# Observations

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- ▶ Already trivial strategies can lead to significant reductions in search time
  - ▶ Assumption is a non-uniform distribution of customer requirements / configurations
  - ▶ Achievable improvements depend on the problem structure
- ▶ Looking at standard deviations (Renault problem)
  - ▶ Default strategy: 220ms, Statistics-based strategy: around 110ms
  - ▶ Standard deviation also gets lower
    - But is larger when compared to overall running times
  - ▶ Interpretation
    - Statistics-based search in many cases very fast
    - But there are more cases where the solver is guided to wrong area of search space



# Previous works

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- ▶ Not many papers found
  - ▶ Pointers to corresponding literature welcome
- ▶ "Online learning" approaches
  - ▶ Try to adapt the strategy during one search process
    - ▶ e.g., determining the likelihood of the existence of at least one solution in the search graph to be explored
      - based on static analysis and simplification of the graph
- ▶ In Answer Set Programming
  - ▶ Learning a "policy" based on past solution runs
- ▶ On other domains
  - ▶ Instruction scheduling on modern processors

# Summary & Future works

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- ▶ **In product configuration,**
  - ▶ problems are solved many times
  - ▶ solutions are not uniformly distributed in the search space
- ▶ **Our proposal**
  - ▶ Learn from past solver runs to find solutions more quickly
- ▶ **Experiments**
  - ▶ Conducted experiments with benchmark problems and a trivial value selection strategy
  - ▶ Results indicate the general feasibility
- ▶ **Future work**
  - ▶ Use more advanced strategies
  - ▶ However: consider cost of strategy application at run time

# Announcement

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- ▶ Upcoming Dagstuhl seminar on unifying Software and Product configuration
  - ▶ To take place in April 2014
  - ▶ Commonalities and differences
    - ▶ Feature models vs. configuration models, expressivity, reasoning, re-inventing the wheel
    - ▶ <http://www.dagstuhl.de/14172>
- ▶ See also
  - ▶ Arnaud Hubaux, Dietmar Jannach, Conrad Drescher, Leonardo Murta, Tomi Mannistö, Krzysztof Czarnecki, Patrick Heymans, Tien Nguyen and Markus Zanker. **Unifying Software and Product Configuration: A Research Roadmap**. Configuration Workshop 2012

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Thank you for your attention!  
Questions?